



Gift of Securities

Transfer Authorization Form

1. Donor Information

Name: _____

Phone: _____

Address: _____

2. Donor's Broker Information

Institution Name: _____

Phone: _____

Name of Security: _____

of Units: _____

Account No.: _____

Approx. Value of Each Unit: \$ _____

Approx. Total Value of Donation: \$ _____

Date of Transfer to LHSF's Account: _____

3. London Health Sciences Foundation Brokerage Account at CIBC Wood Gundy Securities

Contact Name: Michael McDonald/Virginia Alexander, CIBC Wood Gundy

Branch: One London Place, 255 Queens Avenue, Suite 2200
London, ON N6A 5R8

Phone: 519.640.7627 **Fax:** 519.663.5037

Account No.: _____ **CDS Participant (FINS) #:** _____

Dealer No. (mutual fund transfers): _____ **Rep Code:** _____

4. Donor Authorization

Donor Signature Date

Donor Signature Date

Instructions

1. **Complete** this Gift of Securities Transfer Authorization Form. Your broker can assist you.
2. **Contact Us** – your broker will advise us of the securities donation and we'll provide our broker's information and clarify any questions.
Janine Ogglesby:
519.685.8500 ext. 52364
3. **Authorization** – simply sign to authorize the transfer of securities to London Health Sciences Foundation (LHSF). Your broker **must** initiate the transfer to our account.
4. **Fax** – have your broker fax the information to:
LHSF: Jon Harris at 519.685.8452 and CIBC: Michael McDonald/Virginia Alexander at 519.663.5037
5. **Confirmation** – Once the security is received in our account, LHSF will confirm with you. The value of the charitable receipt is determined by the closing price on the day LHSF receives the securities into our account.

Due to the cost of processing securities trades, we respectfully request a minimum Fair Market Value donation of \$1,000.