



# GIFT OF SECURITIES

## TRANSFER AUTHORIZATION FORM

### 1. DONOR INFORMATION

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

### 2. DONOR'S BROKER INFORMATIONS

Institution Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Name of Security: \_\_\_\_\_

# of Units: \_\_\_\_\_

Account No.: \_\_\_\_\_

Approx. Value of Each Unit: \$ \_\_\_\_\_

Approx. Total Value of Donation: \$ \_\_\_\_\_

Date of Transfer to LHSF's Account: \_\_\_\_\_

### 3. LONDON HEALTH SCIENCES FOUNDATION BROKERAGE ACCOUNT AT CIBC WOOD GUNDY SECURITIES

Contact Name: Michael McDonald/Brandi Simmons, CIBC Wood Gundy

Branch: One London Place, 255 Queens Avenue, Suite 2200  
London, ON N6A 5R8

Phone: 519.640.7767 Fax: 519.663.5037

Account No.: 451-02344-14 CDS Participant (FINS) #: T079

Dealer No. (mutual fund transfers): 9280 Rep Code: WGDB

### 4. DONOR AUTHORIZATION

\_\_\_\_\_  
Donor Signature Date

\_\_\_\_\_  
Donor Signature Date

## INSTRUCTIONS

- Complete** this Gift of Securities Transfer Authorization Form. Your broker can assist you.
- Contact Us** – your broker will advise us of the securities donation and we'll provide our broker's information and clarify any questions. **Janine Ogglesby:** 519.685.8500 ext. 52364
- Authorization** – simply sign to authorize the transfer of securities to London Health Sciences Foundation (LHSF). Your broker **must** initiate the transfer to our account.
- Scan** – have your broker scan the information to: [FoundationFinance@lhsc.on.ca](mailto:FoundationFinance@lhsc.on.ca)
- Fax** – CIBC: Michael McDonald/Brandi Simmons at 519.663.5037.
- Confirmation** – Once the security is received in our account, LHSF will confirm with you. The value of the charitable receipt is determined by the closing price on the day LHSF receives the securities into our account.

**Due to the cost of processing securities trades, we respectfully request a minimum Fair Market Value donation of \$1,000.**

