London Health Sciences Foundation

Gift of Securities

Transfer Authorization Form

1. Donor Information

Name: _____

Phone: _____

Address: _____

_____

2. Donor's Broker Information

Institution Name: _____

Phone: _____

Name of Security: _____

# of Units: _____

Account No.: _____

Approx. Value of Each Unit: $ _____

Approx. Total Value of Donation: $ _____

Date of Transfer to LHSF's Account: _____

3. London Health Sciences Foundation Brokerage Account at RBC Dominion Securities

Contact Name: Eric Janitis / Emma Brooks, RBC Dominion Securities

Branch: 1900 -148 Fullarton Street, London, ON N6A 5P3

Phone: 519.675.2006 Fax: 519.675.2020

Account No: _____ CDS Participant (FINS) #: ___

Dealer No. (mutual fund transfers): ___ Rep Code: _____

DTC #: _____ CUID: _____

4. Donor Authorization

_____ _____

Donor Signature Date

_____ _____

Donor Signature Date

Instructions

1. ***Complete** this Gift of Securities Transfer Authorization Form. Your broker can assist you.*

2. ***Contact Us** – your broker will advise us of the securities donation and we'll provide our broker's information and clarify any questions. **Nicole Gowing: 519.685.8500 ext. 52961***

3. ***Authorization** – simply sign to authorize the transfer of securities to London Health Sciences Foundation (LHSF). Your broker **must** initiate the transfer to our account.*

4. ***Fax** – have your broker fax the information to: LHSF: Jon Harris at 519.685.8452 **and** RBC: Emma Brooks at 519.675.2020*

5. ***Confirmation** – Once the security is received in our account, LHSF will confirm with you. The value of the charitable receipt is determined by the closing price on the day LHSF receives the securities into our account.*

Due to the cost of processing securities trades, we respectfully request a minimum Fair Market Value donation of $1,000.